SOUTH DAKOTA SECRETARY OF STATE

OFFICIAL RECEIPT NUMBER 2431389

DATE 10/09/2015

FORM OF PAYMENT PAD ACCOUNT AMOUNT $ 10.00
ACCOUNT ID 100064 BALANCE $ 686.00 BY STKIPAX

MEIERHENRY SARGENT LLP
ATTN:
315 SOUTH PHILLIPS AVENUE
SIOUX FALLS SD 57104-6318

THIS RECEIPT IS IN REFERENCE TO:

TRANSACTION DESCRIPTION	AMOUNT
BOND INFORMATION STATEMENT.....$	10.00

Meierhenry Sargent LLP

ATTORNEYS AT LAW

RECEIVED
OCT 09 2015
S.D. SEC. OF STATE

Mark V. Meierhenry
Todd V. Meierhenry
Clint Sargent
Patrick J. Glover
Raleigh Hansman
Christopher J. Healy

Sabrina Meierhenry
Of Counsel

DEB MATHEWS, Certified Paralegal
deb@meierhenrylaw.com

October 7, 2015

Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

- West Central School District No. 49-7
  Minnehaha and McCook Counties, South Dakota
  $1,415,000 Limited Tax Capital Outlay Refunding Certificates, Series 2015

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account #100064 for the $10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,

Deb Mathews,
Certified Paralegal

Enc.

743/389

WEST CENTRAL SCHOOL DISTRICT NO. 49-7
MINNEHAHA AND MCCOOK COUNTIES, SOUTH DAKOTA
LIMITED TAX CAPITAL OUTLAY REFUNDING CERTIFICATES, SERIES 2015

RECEIVED
OCT 09 2015
S.D. SEC. OF STATE

BOND INFORMATION STATEMENT

State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: $10.00

TELEPHONE: # (605) 773-3537

Every public body, authority, or agency issuing any Capital Outlay, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: West Central School District No. 49-7.

2. Designation of issue: Limited Tax Capital Outlay Refunding Certificates, Series 2015

3. Date of issue: September 30, 2015

4. Purpose of issue: The Certificates are being issued for the purpose of (i) refunding and redeeming certain outstanding capital outlay certificates of the District (the "Refunded Certificates"), and (ii) paying the costs of issuing the Certificates.

5. Type of bond: Tax Exempt.

6. Principal amount and denomination of bond: $1,415,000

7. Paying dates of principal and interest:

   See attached Schedule.

8. Amortization schedule:

   See attached Schedule.

9. Interest rate or rates, including total aggregate interest cost:

   See attached Schedule.

This is to certify that the above information pertaining to the Limited Tax Capital Outlay Certificates, Series 2015 is true and correct on this 30th day of September 2015.

By: Susan Kurtz
Its: Business Manager

3/43/389

D A DAVIDSON

CERTIFICATE DEBT SERVICE

WEST CENTRAL SCHOOL DISTRICT No. 49-7
MINNEHAHA and McCOOK COUNTIES, SOUTH DAKOTA
LIMITED TAX CAPITAL OUTLAY REFUNDING CERTIFICATES, SERIES 2015
Partial Pay & Cancel Refunding of Series 2010B
BQ, S&P AA- Rating, 2021 Final Maturity
Final Pricing (Psc5)

Period Ending	Principal	Coupon	Interest	Debt Service	Annual Debt Service
02/15/2016			9,352.50	9,352.50	
06/30/2016					9,352.50
08/15/2016	10,000	0.800%	12,470.00	22,470.00	
02/15/2017			12,430.00	12,430.00	
06/30/2017					34,900.00
08/15/2017	270,000	0.800%	12,430.00	282,430.00	
02/15/2018			11,350.00	11,350.00	
06/30/2018					293,780.00
08/15/2018	270,000	2.000%	11,350.00	281,350.00	
02/15/2019			8,650.00	8,650.00	
06/30/2019					290,000.00
08/15/2019	280,000	2.000%	8,650.00	288,650.00	
02/15/2020			5,850.00	5,850.00	
06/30/2020					294,500.00
08/15/2020	290,000	2.000%	5,850.00	295,850.00	
02/15/2021			2,950.00	2,950.00	
06/30/2021					298,800.00
08/15/2021	295,000	2.000%	2,950.00	297,950.00	
06/30/2022					297,950.00
	1,415,000		104,282.50	1,519,282.50	1,519,282.50